

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

<hr/>)	
<u>In re</u>)	Chapter 11 Case No.
)	
Recticel North America, Inc., et al.,)	09-73411 (PJS)
)	
Debtors.)	(Jointly Administered)
<hr/>)	

AMENDED SCHEDULES OF ASSETS AND LIABILITIES FOR

Recticel Interiors North America, LLC

Case No: 09-73419 (PJS)

The chapter 11 cases of Recticel North America, Inc. (Case No.09-73411 (PJS)) and Recticel Interiors North America, LLC (Case No. 09-73419 (PJS)) are being jointly administered for procedural purposes only.

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

In re: Recticel Interiors North America, LLC

Case No. 09-73419 (PJS)

Chapter 11

SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	1	\$0		
B - PERSONAL PROPERTY	YES	26	\$8,983,694		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	2			\$0
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	7			\$0
F - CREDITORS HOLDING UNSECURED NON- PRIORITY CLAIMS	YES	16			\$51,545,000
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	12			
H - CODEBTORS	YES	2			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of all Schedules		66			
			Total Assets >	\$8,983,694	
			Total Liabilities >	\$51,545,000	

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

General

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by Recticel North America, Inc. a/k/a Recticel UREPP North America, Inc. ("RUNA") and Recticel Interiors North America, LLC ("RINA") in these jointly administered chapter 11 cases (collectively, the "Debtors") pending in the United States Bankruptcy Court for the Eastern District of Michigan Southern Division (the "Bankruptcy Court") were prepared, pursuant to section 521 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors' court-appointed advisors, and are unaudited. While the Debtors' management has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available to it at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. The Debtors reserve all rights to amend the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers.

The Schedules and Statements have been signed by Derek Strehl, Secretary/Treasurer of the Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Strehl necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. Mr. Strehl has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

Description of the Cases and "As Of" Information Date

On October 29, 2009 (the "Petition Date"), the Debtors filed voluntary petitions for relief under the Bankruptcy Code in the Bankruptcy Court. The chapter 11 cases have been consolidated for the purpose of joint administration under Case No.09-73411. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

Basis of Presentation

For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements that were audited annually and were consolidated by the non-debtor affiliate Recticel N.V./S.A. Combining the assets and liabilities set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

Amendment

Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary and appropriate.

Confidential or Sensitive Information

There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The alterations will be limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.

Causes of Action

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

Recharacterization

The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate as additional information becomes available.

Claim Designations

Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

Unliquidated Claim Amounts

Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

Undetermined Amounts

The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

Court Orders

Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases, the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, taxing authorities, and lien claimants. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore generally are not listed in the Schedules and Statements.

Valuation

It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of the Petition Date are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined" and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

Dates

The information provided herein, except as otherwise noted, represents the asset data of the Debtors as of September 30, 2009 and the liability data of the Debtors as of the close of business on the Petition Date.

Specific Notes

These General Notes are in addition to the specific notes set forth in the Schedules and Statements of the individual Debtor entities. The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the Debtors' remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

Liabilities

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

Excluded Assets and Liabilities

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including goodwill, pension assets, deferred compensation, accrued salaries, employee benefit accruals, accrued accounts payable, and deferred gains. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded. Pursuant to certain Bankruptcy Court orders, the Debtors have been granted authority to pay certain prepetition obligations to, among others, employees, taxing authorities and lien claimants. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and therefore may not be listed in the Schedules and Statements.

Leases

The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases.

Contingent Assets

The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliated entities (both Debtor and non-Debtor) for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guaranties, (v) indemnities, and (vi) warranties. Additionally, prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each Statement, item 4(a)(i), for lawsuits commenced prior to the relevant Petition Date in which the Debtor was a plaintiff.

Receivables and Payables

Due to events leading to the commencement of these Chapter 11 cases, the Debtors have listed individual customer accounts receivable balance information.

Guaranties and Other Secondary Liability Claims

The Debtors have used reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "Guaranties") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guaranties have been identified, they have been included in the relevant Schedule G for the Debtor or Debtors affected by such Guaranties. The Debtors, however, believe that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been inadvertently omitted. Thus, the Debtors reserve all of their rights to amend the Schedules to the extent that additional Guaranties are identified.

Intellectual Property Rights

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

Estimates

To prepare and file the Schedules on or around the Petition Date, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities.

Fiscal Year

Each Debtor's fiscal year ends on December 31.

Currency

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

Property and Equipment

Unless otherwise indicated, owned property and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

Claims of Third-Party Related Entities

While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same.

Interest in Subsidiaries and Affiliates

Each of the Debtors is a wholly-owned indirect subsidiary of Recticel N.V./S.A. ("Recticel"). RUNA is the sole member of RINA. All of RUNA's issued and outstanding equity is owned by RUS, Inc. ("RUS"), a Delaware corporation that is a wholly-owned indirect subsidiary of Recticel. RUS is not a debtor in these chapter 11 cases. Each Debtor's Schedule B14 or Statement 18a contains a listing of the current capital structure of RINA and RUNA and includes ownership interests.

Umbrella Or Master Agreements

Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement.

Insiders

The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any individual or entity deemed an "insider." For these purposes, "insider" is defined as (1) an individual or entity owning 5% or greater of Debtors, (2) an individual appointed by the members of the management committee of Debtors, or (3) an entity related to an insider. The listing of a party as an "insider," however, is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Payments

Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the "Cash Management System"). Disbursements under the Cash Management System are controlled primarily by the Debtors' financial personnel located at the Debtors' headquarters. As a result, certain payments in the Schedules and Statements may have been made prepetition by one entity on behalf of another entity through the operation of the centrally controlled cash management system.

Totals

All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements.

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

☒ Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See Attached Schedule Exhibit B-2	\$1,632,391
3. Security deposits with public utilities, telephone companies, landlords, and others.		See Attached Schedule Exhibit B-3	\$287,500
4. Household goods and furnishings, including audio, video, and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans.	X		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Attached Schedule Exhibit B-13	Undetermined
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		See Attached Schedule Exhibit B-16	\$5,009,050
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property".

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		See Attached Schedule Exhibit B-28	\$61,378
29. Machinery, fixtures, equipments, and supplies used in business.		See Attached Schedule Exhibit B-29	\$147,956
30. Inventory		See Attached Schedule Exhibit B-30	\$1,067,095
31. Animals	X		
32. Crops - growing or harvested. Give particulars	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		See Attached Schedule Exhibit B-35	\$778,325

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

SPECIFIC NOTES REGARDING SCHEDULE B

Schedule B-2 - Checking, savings, or other financial accounts, CDs, etc.

Bank Balances as of October 29, 2009

Schedule B-13

See Schedule Exhibit B-13 for additional businesses the Debtor was a parent of or owned a significant interest in.

Schedule B-16 - Accounts Receivable

Amount as of 10/29/09

Schedule B-28 - Office Equipment

Certain of the Debtor's office equipment, furnishings, and supplies are not capitalized in some situations. These assets are not listed herein. The amounts reported are consistent with International Financial Reporting Standards and are exclusive of approximately \$22,883,873 in impairments that have been booked by RINA.

Schedule B-29 - Business Equipment

Certain of the Debtor's office equipment, furnishings, and supplies are not capitalized in some situations. These assets are not listed herein. The amounts reported are consistent with International Financial Reporting Standards and are exclusive of approximately \$22,883,873 in impairments that have been booked by RINA.

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit B-2

Checking, savings, or other financial accounts, CDs, etc.

<u>Bank Name</u>	<u>Address</u>	<u>City, State, Zip</u>	<u>Account Number</u>	<u>10/29/2009 Bank Balance</u>
JP MORGAN CHASE BANK, CONTROLLED DISBURSEMENTS - ZERO BALANCE ACCOUNT	M11-9126, 38105 MOUND ROAD SUITE 201	STERLING HEIGHTS, MI 48310	XXXXXXX694	\$0
JP MORGAN CHASE BANK, EUROPEAN PAYMENTS OR RECEIPTS	125 LONDON WALL	LONDON, ENGLAND EC2Y 5AJ	XXXXXXX101	\$6,251
JP MORGAN CHASE BANK, GENERAL ACCOUNT	M11-9126, 38105 MOUND ROAD SUITE 201	STERLING HEIGHTS, MI 48310	XXXXXXX686	\$1,626,140
				\$1,632,391

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit B-3

Security deposits with public utilities, telephone companies, landlords, and others.

<u>Description</u>	<u>Amount</u>
ALIXPARTNERS, LLP - RETAINER BALANCE	Undetermined
BMC GROUP, INC. - RETAINER	Undetermined
EBC FLEX ACCOUNT FUNDING - 2006-2009 - FLEX DEPOSITS	\$10,000
EHIM CLAIM FUND 2006-07 YEAR - INITIAL DEPOSIT	\$20,000
NORTHERN EQUITIES SC - SECURITY DEPOSIT	\$107,500
OAHU PROPERTIES - SECURITY DEPOSIT	\$150,000
PEPPER HAMILTON - RETAINER	Undetermined
	<hr/>
	\$287,500

Count	Debtor/Non-Debtor	LID	Co Id	Legal Entity Name	Parent	% Ownership	State of Incorporation /Formation	Date of Formation	Federal Tax ID No
1	Non-Debtor		RUS	RUS, INC.	RECTICEL N.V./S.A.	100%	Delaware	7/26/1989	35-1793084
2	Debtor	1	RUNA	RECTICEL NORTH AMERICA, INC. a/k/a RECTICEL UREPP NORTH AMERICA, INC.	RUS, INC.	100%	Michigan	7/18/1995	38-2993810
3	Debtor	2	RINA	RECTICEL INTERIORS NORTH AMERICA, LLC	RECTICEL NORTH AMERICA, INC.	100%	Michigan	1/1/2006	20-3786526

Notes:
Each of the Debtors is a wholly-owned indirect subsidiary of Recticel N.V./S.A. ("Recticel").

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit B-16

Accounts receivable.

<u>Account Name</u>	<u>Description</u>	<u>Amount</u>
147761 - JCI - COTTONDALE	TRADE / CUSTOMER RECEIVABLES	\$3,386,593
159906 - INTEVA PRODUCTS, LLC	TRADE / CUSTOMER RECEIVABLES	\$1,375,168
145849 - CONSOLIDATED METCO - BRYSON CITY	TRADE / CUSTOMER RECEIVABLES	\$175,924
158936 - GENERAL MOTORS	TRADE / CUSTOMER RECEIVABLES	\$71,365
		\$5,009,050

Specific Notes

Amount as of 10/29/09

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit B-28

Office equipment, furnishings, and supplies.

<u>Description</u>	<u>Asset No.</u>	<u>Net Book Value</u>
ALABAMA FURNITURE LEASE 1	2000182	\$0
ALABAMA FURNITURE LEASE 2	2000184	\$0
ALABAMA TELEPHONE LEASE	2000183	\$0
BACKUP DRIVES	2000328	\$2,202
CABLE	2000007	\$0
CLARKSTON FURNITURE LEASE 1 - TRANSFER	2000347	\$0
CLARKSTON FURNITURE LEASE 2 - TRANSFER	2000345	\$0
CLARKSTON FURNITURE LEASE 3 - TRANSFER	2000346	\$0
CLARKSTON FURNITURE LEASE 4	2000099	\$0
CLARKSTON FURNITURE LEASE 5	2000100	\$0
CLARKSTON TELEPHONE LEASE - TRANSFERRED	2000343	\$0
GMT967 MES SYSTEM	2000331	\$18,311
GUARDIAN EQUIPMENT	2000004	\$0
LAB FURNITURE	2000206	\$0
MES SYSTEM	2000024	\$0
MES SYSTEM	2000025	\$0
MES SYSTEM	2000062	\$0
MES SYSTEM	2000081	\$0
PU SPRAY - MES SYSTEM	2000061	\$0

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit B-28

Office equipment, furnishings, and supplies.

<u>Description</u>	<u>Asset No.</u>	<u>Net Book Value</u>
RCL 2 PRINTERS & 2 FAX MACHINES	2000093	\$0
RCL BLINDS	2000088	\$0
RCL FLAGS	2000090	\$0
RCL FURNITURE	2000089	\$0
RCL GUARDIAN ALARM	2000092	\$0
RCL PROJECTOR	2000091	\$0
RCL SUNTEL TELEPHONES	2000094	\$0
RTU CABLING	2000178	\$0
RTU FURNITURE	2000174	\$0
RTU GUARDIAN ALARM	2000179	\$0
RTU PROJECTOR & SCREEN	2000180	\$0
RTU SUNTEL - TELEPHONES	2000181	\$0
SAP DEVELOPMENT & LICENCE COSTS	2000087	\$0
SAP DEVELOPMENT & LICENCE COSTS	2000177	\$0
SAP DEVELOPMENT & LICENSE COSTS	2000189	\$0
SAP DEVELOPMENT & LICENSE COSTS	2000190	\$0
SAP DEVELOPMENT & LICENSE COSTS	2000063	\$0
SAP DEVELOPMENT & LICENSE COSTS 2003	2000005	\$0
SAP DEVELOPMENT COSTS	2000330	\$32,678
SC COMPUTER EQUIPMENT	2000008	\$0

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit B-28

Office equipment, furnishings, and supplies.

<u>Description</u>	<u>Asset No.</u>	<u>Net Book Value</u>
SC OFFICE EQUIPMENT	2000006	\$0
SC TELEPHONE LEASE	2000009	\$0
SERVER - IBM X3650	2000327	\$8,188
Total:		\$61,378

Specific Notes

The amounts reported are consistent with International Financial Reporting Standards and are exclusive of approximately \$22,883,873 in impairments that have been booked by RINA.

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit B-29

Machinery, fixtures, equipment, and supplies used in business.

<u>Description</u>	<u>Asset No.</u>	<u>Net Book Value</u>
2 DRUM TUMBERS	2000167	\$0
20 LIGHT TABLES	2000173	\$0
3 AIR HANDLING UNITS	2000158	\$0
5 DELTA SCOPES	2000166	\$0
8 LIGHT TABLES	2000172	\$0
8 MAGNA MIKES	2000160	\$0
8 MICRO GLOSS	2000161	\$0
9 SPECTROPHOTOMETER	2000164	\$0
ABB MAIN COMPUTER - MINI TRF 3	2000130	\$0
ABB-PROFEBUS SLAVE UNIT - DBF	2000113	\$0
ADDITIONAL CARRIERS	2000291	\$0
ADHESIVE SPRAY M/C	2000054	\$0
ADV MFG SYSTEMS - 8 FIXTURES	2000114	\$0
ADV. MFG. SYSTEMS - 8 FIXTURES	2000105	\$0
AIR DRYER	2000194	\$0
ALABAMA HVAC LEASE - TRANSFER	2000342	\$0
BACKFOAM M/C	2000057	\$0
BOOTH FOR DBF	2000072	\$0
BROWN & SHARPE MACHINE	2000192	\$0
BRUSH UNIT FOR MIXER CLEANING	2000074	\$0

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit B-29

Machinery, fixtures, equipment, and supplies used in business.

<u>Description</u>	<u>Asset No.</u>	<u>Net Book Value</u>
BRUSH UNIT FOR MIXER CLEANING	2000154	\$0
BUILDING IMPROVEMENTS	2000082	\$0
CARRIER PARTS	2000290	\$0
CECH SCALE	2000205	\$0
CLADDING M/C	2000056	\$0
CLARKSTON HVAC - TRANSFERRED	2000340	\$0
CMM	2000193	\$0
CONTAINMENT UNIT	2000168	\$0
DEBURRING CELLS	2000298	\$0
DIE CUTTING PRESSES	2000079	\$0
DIGITAL DUROMETER	2000202	\$0
DISHWASHER	2000204	\$0
DOOR MONORAIL SYSTEM	2000284	\$0
E53 START-UP COSTS	2000010	\$0
E85 PRE-SERIES COSTS	2000011	\$0
EDGE SWEETS	2000198	\$0
EQUIPMENT - GUNHOLDER - RTU	2000235	\$0
EQUIPMENT - PERIPHERY ROBOTS - TUSCALOOSA	2000238	\$0
EQUIPMENT - PU GUNS - TUSCALOOSA	2000237	\$0
EQUIPMENT - TEMP CONTROLLERS MOLDS	2000239	\$0

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit B-29

Machinery, fixtures, equipment, and supplies used in business.

<u>Description</u>	<u>Asset No.</u>	<u>Net Book Value</u>
EQUIPMENT - TEMP CONTROLLERS WENDS - TUSCALOOSA	2000240	\$0
EQUIPMENT - TUSCALOOSA	2000244	\$0
EQUIPMENT - UNIT - TUSCALOOSA	2000241	\$0
FIS UNIT	2000191	\$0
FOG CONTROLLER	2000196	\$0
FREIGHTLINER DEVELOPMENT COSTS	2000336	\$21,020
FREIGHTLINER EQUIPMENT	2000337	\$8,283
FREIGHTLINER SCHUNKELEMENTS	2000338	\$0
GLOSS METER	2000165	\$0
GMT967 PRE-SERIES COSTS	2000334	\$22,404
GMT967 B-SIDE SCORING UNIT	2000318	\$442
GMT967 CAMERA SYSTEM	2000319	\$0
GMT967 COMPRESSED AIR SUPPLY	2000320	\$0
GMT967 DEVELOPMENT SUC'S	2000332	\$0
GMT967 ENERGY SUPPLY	2000321	\$0
GMT967 ENGINEERING	2000325	\$3,369
GMT967 FOAM WET END	2000317	\$609
GMT967 HVAC MODIFICATION	2000324	\$0
GMT967 INTERNAL LOGISTICS	2000326	\$1,079
GMT967 MEZZANINE	2000313	\$0

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit B-29

Machinery, fixtures, equipment, and supplies used in business.

<u>Description</u>	<u>Asset No.</u>	<u>Net Book Value</u>
GMT967 MOLD CARRIER	2000314	\$1,187
GMT967 PROOF AND LIGHT TABLES	2000315	\$0
GMT967 RING PIPING	2000322	\$581
GMT967 ROBOTS -CUTTING	2000316	\$0
GMT967 SAU - WATERJET	2000312	\$8,034
GMX295 PRE-SERIES COSTS	2000102	\$0
GMX295 START-UP	2000101	\$0
GMX295RHD PRE-SERIES COSTS	2000335	\$0
GMX365 PRE-SERIES COSTS	2000104	\$0
GMX365 IMPAIRMENT (2005) - DEVELOPMENT	2000232	\$0
GMX365 IMPAIRMENT (2005) - EQUIPMENT	2000228	\$0
GMX365 KNIFE SYSTEM	2000234	\$0
GMX365 PRE-SERIES COSTS (2005 IMPAIRMENT)	2000227	\$0
GMX365 START-UP	2000103	\$0
GUARDIAN ALARM	2000169	\$0
GUN LOCKERS	2000145	\$0
GUNLOCKERS	2000071	\$0
GWK WATER HEATERS	2000155	\$0
HVAC EQUIPMENT	2000288	\$0
HVAC EQUIPMENT	2000289	\$0

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit B-29

Machinery, fixtures, equipment, and supplies used in business.

<u>Description</u>	<u>Asset No.</u>	<u>Net Book Value</u>
HVAC REPLACEMENT - TUSCALOOSA	2000242	\$0
IMPAIRMENT PROJECT GMX	2000222	\$0
INSTALLATION - RTU	2000236	\$0
INTERNAL RACKS	2000060	\$0
IRB2400L/5-7KG/1.8M - MINI TF	2000125	\$0
IRB2400L/5-7KG/1.8M - MINI TF	2000126	\$0
IRB2400L/5-7KG/1.8M - MINI TF	2000127	\$0
IRB2400L/5-7KG/1.8M - MINI TF	2000128	\$0
KENWORTH - PRE-SERIES	2000042	\$0
KENWORTH START-UP	2000041	\$0
LIGHT TABLES	2000017	\$0
LIGHT TABLES	2000023	\$0
MAGNA MIKE	2000200	\$0
MASK HANDLING	2000070	\$0
MES SYSTEM	2000157	\$0
MEZZANINE	2000014	\$0
MEZZANINE	2000020	\$0
MEZZANINES - LINE 1	2000068	\$0
MICRO GLOSS METER	2000203	\$0
MINI LINE #1	2000139	\$0

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit B-29

Machinery, fixtures, equipment, and supplies used in business.

<u>Description</u>	<u>Asset No.</u>	<u>Net Book Value</u>
MINI LINE #2	2000140	\$0
MINI LINE #3	2000141	\$0
MINI TRF 1	2000132	\$0
MINI TRF 1	2000147	\$0
MINI TRF 2	2000133	\$0
MINI TRF 2	2000148	\$0
MINI TRF 3	2000134	\$0
MINI TRF 3	2000149	\$0
NEW PLANT OFFICE	2000300	\$0
NITROGEN GENERATOR - TUSCALOOSA - TRANSFER	2000349	\$0
OVENS	2000055	\$0
OVENS	2000195	\$0
PACKAGING - TUSCALOOSA - DELPHI RACKS	2000243	\$0
PETERBILT START-UP	2000038	\$0
PLANT OFFICE	2000123	\$0
PORTABLE CHILLER	2000286	\$0
PORTABLE CHILLER	2000287	\$0
PU SPRAY - FLUSH COLLECTOR	2000051	\$0
PU SPRAY - LIGHT TABLE	2000049	\$0
PU SPRAY - MEZZANINE	2000045	\$0

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit B-29

Machinery, fixtures, equipment, and supplies used in business.

<u>Description</u>	<u>Asset No.</u>	<u>Net Book Value</u>
PU SPRAY - OPERATOR AREA	2000053	\$0
PU SPRAY - PU/ERA-GUNS	2000046	\$0
PU SPRAY - ROBOTS + RISERS	2000052	\$0
PU SPRAY - SPRAY BOOTH + EXHAUSTBOX	2000047	\$0
PU SPRAY - STAND ALONE UNIT	2000043	\$0
PU SPRAY - TANK STATION	2000050	\$0
PU SPRAY - WATER HEATERS	2000048	\$0
PU SPRAY - WET-ENDS	2000044	\$0
PU/ERA EQUIPMENT	2000110	\$0
PU/ERA EQUIPMENT	2000120	\$0
PU/ERA EQUIPMENT - MINI TRF 1	2000151	\$0
PU/ERA EQUIPMENT - MINI TRF 2	2000152	\$0
PU/ERA EQUIPMENT - MINI TRF 3	2000153	\$0
PU/ERA EQUIPMENT - SAU1	2000150	\$0
PU/ERA-GUNS	2000073	\$0
QC WORKBENCH, CABINET, SHELVING	2000162	\$0
RCL AGITATOR (HI-TECH)	2000329	\$18,571
RCL GENERATOR	2000084	\$0
RCL NITROGEN GENERATOR - TRANSFER	2000348	\$0
RCL SPRINKLER SYSTEM	2000323	\$0

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit B-29

Machinery, fixtures, equipment, and supplies used in business.

<u>Description</u>	<u>Asset No.</u>	<u>Net Book Value</u>
RCL WIRELESS CABLE PLANT	2000083	\$0
ROBOT ARM FOR FISUNIT	2000207	\$0
ROBOT RISERS	2000064	\$0
ROBOT RISERS	2000124	\$0
ROBOTS	2000276	\$0
ROBOTS	2000283	\$0
ROBOTS	2000282	\$0
ROBOTS	2000281	\$0
ROBOTS	2000280	\$0
ROBOTS	2000279	\$0
ROBOTS	2000277	\$0
ROBOTS	2000275	\$0
ROBOTS	2000274	\$0
ROBOTS	2000273	\$0
ROBOTS	2000272	\$0
ROBOTS	2000271	\$0
ROBOTS	2000270	\$0
ROBOTS	2000278	\$0
RTU MOLDS/REIMBURSEMENT	2000292	\$0
RTU SHIPPING RACKS	2000293	\$0

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit B-29

Machinery, fixtures, equipment, and supplies used in business.

<u>Description</u>	<u>Asset No.</u>	<u>Net Book Value</u>
RTU SHIPPING RACKS	2000294	\$0
SAU1	2000131	\$0
SAU1	2000146	\$0
SAU1 - WET ENDS	2000135	\$0
SAU2	2000144	\$0
SAU2 - ABB-ROBOT	2000129	\$0
SAU4 - MEZZANINE	2000030	\$0
SAU4 - SPRINKLER SYSTEM	2000026	\$0
SCALES	2000163	\$0
SCHUNK DOCKING STATION	2000076	\$0
SCHUNK ELEMENTS - IDC	2000156	\$0
SCORING M/C	2000059	\$0
SC-P&E-16310	2000002	\$0
SC-P&E-16310	2000003	\$0
SPECTROPHOTOMETER	2000201	\$0
SPRAY WET-END - LINE 1	2000066	\$2
STAND ALONE	2000143	\$0
STAND ALONE 2	2000000	\$0
STAND ALONE 3	2000040	\$0
TANK STATION	2000077	\$0

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit B-29

Machinery, fixtures, equipment, and supplies used in business.

<u>Description</u>	<u>Asset No.</u>	<u>Net Book Value</u>
TRANSPORT-SYSTEM - LINE 1	2000065	\$0
TRANSPORT-SYSTEM-LINE 2	2000112	\$0
TRUSS MOUNTED OH	2000285	\$0
W164 - AIRBAG EQUIPMENT	2000339	\$62,375
W164 - CHILLER	2000121	\$0
W164 - DIE CUTTING EQUIPMENT	2000122	\$0
W164 ADDITIONAL MOLDS FOR DOORS	2000233	\$0
W164 DBF	2000115	\$0
W164 DBF	2000119	\$0
W164 DBF - MASK HANDLING RACKS	2000118	\$0
W164 DBF - WET ENDS	2000116	\$0
W164 DBF LINE	2000117	\$0
W164 DEVELOPMENT COSTS	2000187	\$0
W164 IMPAIRMENT (2004) - DEVELOPMENT	2000229	\$0
W164 IMPAIRMENT (2005) - DEVELOPMENT	2000230	\$0
W164 PRE-SERIES COSTS	2000188	\$0
W164 PRE-SERIES COSTS (2004 IMPAIRMENT)	2000223	\$0
W164 PRE-SERIES COSTS (2005 IMPAIRMENT)	2000225	\$0
W251 DBF	2000106	\$0
W251 DBF	2000109	\$0

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit B-29

Machinery, fixtures, equipment, and supplies used in business.

<u>Description</u>	<u>Asset No.</u>	<u>Net Book Value</u>
W251 DBF - WET ENDS	2000107	\$0
W251 DBF LINE	2000108	\$0
W251 DBF LINE UPGRADE	2000299	\$0
W251 DIE CUTTING EQUIPMENT	2000111	\$0
W251 IMPAIRMENT (2005) - DEVELOPMENT	2000231	\$0
W251 PRE-SERIES COSTS	2000186	\$0
W251 PRE-SERIES COSTS (2004 IMPAIRMENT)	2000224	\$0
W251 PRE-SERIES COSTS (2005 IMPAIRMENT)	2000226	\$0
W251 START-UP COSTS	2000185	\$0
WATER HEATERS	2000016	\$0
WATER HEATERS	2000022	\$0
WATER HEATERS	2000075	\$0
WATER SOFTENER SYSTEM	2000197	\$0
WATERJET HOLDING FIXTURE	2000159	\$0
WATERJET M/C	2000058	\$0
WET ENDS - MINI TRF1	2000136	\$0
WET ENDS - MINI TRF2	2000137	\$0
WET ENDS - MINI TRF3	2000138	\$0
WORKPLACES, LIGHT TABLES	2000078	\$0
WORKSHOP EQUIPMENT	2000170	\$0

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit B-29

Machinery, fixtures, equipment, and supplies used in business.

<u>Description</u>	<u>Asset No.</u>	<u>Net Book Value</u>
XY COLOR MATCHING BOOTH	2000199	\$0
		Total: \$147,956

Specific Notes

The amounts reported are consistent with International Financial Reporting Standards and are exclusive of approximately \$22,883,873 in impairments that have been booked by RINA.

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit B-30

Inventory

<u>Description</u>	<u>Location Address</u>	<u>Amount</u>
AUXILIARIES (SURLYN)	5600 BOW POINTE DRIVE, CLARKSTON, MI 48346	\$75,230
COMPOUNDS (COLOFAST)	1420 INDUSTRIAL PARK DRIVE, TUSCALOOSA, AL 35401-0427	\$162,321
COMPOUNDS (COLOFAST)	5600 BOW POINTE DRIVE, CLARKSTON, MI 48346	\$180,852
FIGS/SEMI'S	1420 INDUSTRIAL PARK DRIVE, TUSCALOOSA, AL 35401-0427	\$263,730
FIGS/SEMI'S	5600 BOW POINTE DRIVE, CLARKSTON, MI 48346	\$133,167
RAW CHEMICALS (INCL FOAM)	1420 INDUSTRIAL PARK DRIVE, TUSCALOOSA, AL 35401-0427	\$118,062
RAW CHEMICALS (INCL FOAM)	5600 BOW POINTE DRIVE, CLARKSTON, MI 48346	\$52,989
SUBSTRATES	1420 INDUSTRIAL PARK DRIVE, TUSCALOOSA, AL 35401-0427	\$51,113
SUBSTRATES	5600 BOW POINTE DRIVE, CLARKSTON, MI 48346	\$29,630
		\$1,067,095

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit B-35

Other personal property of any kind not already listed.

<u>Account Name</u>	<u>Account Description</u>	<u>Net Book Value</u>
PREPAID INSURANCE	PREPAID INSURANCE	\$251,121
PREPAID OTHERS	PREPAID OTHER - (4) VEHICLE LEASES	\$61,011
PREPAID OTHERS	PREPAID OTHER - RENT - 21602 BEAR VALLEY L.P.	\$142,514
PREPAID OTHERS	PREPAID OTHER - RENT - OAHU PROPERTIES, LLC	\$59,389
PREPAID TAXES	PREPAID PROPERTY TAXES	\$264,290
		\$778,325

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☒ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	NOTES
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>			

1

continuation sheets attached

Total

\$0

\$0

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

SPECIFIC NOTES REGARDING SCHEDULE D

Creditors Holding Secured Claims

Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the extent, validity, priority, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. If a Debtor is a guarantor with respect to a scheduled claim of another Debtor, the claim will be labeled "Contingent." The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents are necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Certain of the Debtors' agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financing agreements. No attempt has been made to identify such agreements for purposes of Schedule D. However, the Debtors reserve all of their rights to amend Schedule D in the future to the extent the Debtors determine that any claims associated with such agreements are properly reported on Schedule D. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed in Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including to argue that an agreement listed in Schedule G may be treated as a secured financing agreement, rather than an executory contract or unexpired lease. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract.

Some of the Debtors' creditors may have filed mechanic or materialman's liens following the commencement of the Debtors' chapter 11 cases. Some liens may, by virtue of section 546(b) of the Bankruptcy Code and applicable law, relate back to the period prior to the Petition Date. Any such liens that have been filed after the petition date are not listed on Schedule D.

To the extent that any landlords, real property and personal property lessors, utility companies, or other creditors hold a security deposit from any of the Debtors and to the extent that such deposits constitute secured claims, such deposits are not listed on Schedule D, except as specifically stated herein.

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

☐ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

☐ Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

☐ Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

☐ Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

☐ Alimony, Maintenance, or Support

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. Section 507(a)(7).

☒ Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

☐ Commitments to Maintain the capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

☐ Administrative Expense Claims

Claims for the value of any goods received by the debtor within 20 days before the Petition Date in which the goods have been sold to the debtor in the ordinary course of such debtor's business.

6 continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
See Exhibit E-1 immediately following Schedule E		Sales and Use Tax	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined	Undetermined
See Exhibit E-2 immediately following Exhibit E-1		Real and Personal Property Taxes	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined	Undetermined
See Exhibit E-3 immediately following Exhibit E-2		Business / Income Tax	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined	Undetermined
See Exhibit E-4 immediately following Exhibit E-3		Payroll Taxes	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined	Undetermined
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		

Total Undetermined Undetermined

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

SPECIFIC NOTES REGARDING SCHEDULE E

Creditors Holding Unsecured Priority Claims

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

As noted in the Global Notes, the Bankruptcy Court entered a first day order granting authority to the Debtors to pay certain prepetition employee wage and other obligations in the ordinary course (the "Employee Wage Order"). Pursuant to the Employee Wage Order, the Debtors believe that, other than potential Schedule F claims of certain former and current employees for vacation, personal and/or severance pay, any priority employee claims for prepetition amounts have been or will be satisfied, and such satisfied amounts are therefore not listed on Schedule E.

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit E-1

Sales and Use Tax

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
ALABAMA DEPARTMENT OF REVENUE	P.O. BOX 327010	MONTGOMERY, AL 36132-7010	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF TUSCALOOSA, REVENUE DEPT.	P.O. BOX 2089	TUSCALOOSA, AL 35403	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
TUSCALOOSA COUNTY USE TAX BOARD	P.O. BOX 20738	TUSCALOOSA, AL 35402	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
						<hr/> Undetermined

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit E-2

Real and Personal Property Taxes

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
CHARTER TOWNSHIP OF INDEPENDENCE	6483 WALDON CENTER DRIVE	CLARKSTON, MI 48347-0069	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
JEFF BROWN - LICENSE COMMISSIONER	P.O. BOX 020737	TUSCALOOLSA, AL 35402	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
PEYTON C COCHRANE, TAX COLLECTOR	714 GREENSBORO AVE	TUSCALOOSA, AL 35401-1891	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
						Undetermined

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Rectical Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit E-3

Business / Income Tax

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	Total Claim Amount
ALABAMA DEPARTMENT OF REVENUE, BUSINESS PRIVILEGE TAX SECTION	P.O. BOX 327431	MONTGOMERY, AL 36132-7431	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
ALABAMA DEPARTMENT OF REVENUE, INDIVIDUAL & CORPORATE TAX DIVISION	P.O. BOX 327435	MONTGOMERY, AL 36132-7435	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF TUSCALOOSA, REVENUE DEPARTMENT	P.O. BOX 2089	TUSCALOOSA, AL 35403	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
INTERNAL REVENUE SERVICE	P.O. BOX 409101	OGDEN, UT 84409	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
SOUTH CAROLINA DEPARTMENT OF REVENUE CORPORATION	301 GERVAIS STREET P.O. BOX 125	COLUMBIA, SC 29214-0006	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF MICHIGAN	P.O. BOX 30657	LANSING, MI 48909-8157	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
						Undetermined

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit E-4

Payroll Taxes

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim Amount</u>
ALABAMA DEPARTMENT OF REVENUE, EFT UNIT	P.O. BOX 327950	MONTGOMERY, AL 36132-7950	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF DETROIT, CITY TREASURER INCOME TAX DIVISION	2 WOODWARD AVENUE ROOM 512	DETROIT, MI 48226	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
CITY OF FLINT, INCOME TAX ADMINISTRATOR	1101 SOUTH SAGINAW STREET	FLINT, MI 48506	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
INTERNAL REVENUE SERVICE, DEPARTMENT OF TREASURY	P.O. BOX 804521	CINCINNATI, OH 45280-4521	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF ALABAMA	DEPARTMENT OF INDUSTRIAL RELATIONS 649 MONROE STREET	MONTGOMERY, AL 36131-0099	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF MICHIGAN, DEPARTMENT OF TREASURY SALES, USE, AND WITHHOLDING TAX DIVISION	TREASURY BUILDING 430 WEST ALLEGAN	LANSING, MI 48226	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
STATE OF MICHIGAN, MESC WAGE REPORTING UNIT	PO BOX 9052	DETROIT, MI 48202-9052	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined
TREASURER CITY OF PONTIAC, INCOME TAX DEPARTMENT	450 WIDE TRACK DRIVE	EAST PONTIAC, MI 48058	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Undetermined

Undetermined

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C U D	TOTAL AMOUNT OF CLAIMS
See Exhibit F-1 immediately following Schedule F		Trade Payable	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$873,926
See Exhibit F-2 immediately following Exhibit F-1		Goods Received, Not Invoiced - Trade Payable	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	\$533,111
See Exhibit F-3 immediately following Exhibit F-2		Customer Credit Balances	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	\$23,812
See Exhibit F-4 immediately following Exhibit F-3		Litigation	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	Undetermined
See Exhibit F-5 immediately following Exhibit F-4		Intercompany	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$49,707,167
See Exhibit F-6 immediately following Exhibit F-5		Other Liabilities	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	\$406,984
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	
			<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

15 total continuation sheets attached

Total **\$51,545,000**

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

SPECIFIC NOTES REGARDING SCHEDULE F

Creditors Holding Unsecured Nonpriority Claims

The Debtors have used their reasonable best efforts to list all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing books and records.

Schedule F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Although commercially reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

Schedule F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Except in certain limited circumstances, the Debtors have not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule F. Such guaranties are, instead, listed on Schedule H.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

Unless the Debtors were required to pay ancillary costs, such as freight, miscellaneous fees and taxes, such costs are not included in the liabilities scheduled, as such amounts do not represent actual liabilities of the Debtor.

Schedule - Trade Payables

Trade Payables listed on Schedule F contain the pre-petition liability information available to the Debtors as of the Petition Date and do not include any payments made to vendors subsequent to the Petition Date related to prepetition obligations per the First Day Order Authorizing the Debtors to Pay Certain Prepetition Claims of Lien Claimants (Docket No. 49).

Schedule - Intercompany

Prior to the Petition Date, the Debtors routinely engaged in intercompany transactions resulting in intercompany accounts payable and accounts receivable. The respective intercompany accounts payable and accounts receivable are listed at the net amount due to/due from the debtor as of 10/29/09 on Schedule F for each Debtor.

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit F-1

Trade Payable

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Total Claim</u>
ABB AUTOMATION, INC.	1250 BROWN RD.	AUBURN HILLS, MI 48326	TRADE PAYABLE - 115739	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$29,173
ACC BUSINESS	400 WEST AVENUE	ROCHESTER, NY 14611	TRADE PAYABLE - 119777	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,385
ADP, INC.	P.O. BOX 9001006	LOUISVILLE, KY 40290-1006	TRADE PAYABLE - 114830	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$778
AFC INTERNATIONAL, INC.	715C SW ALMOND ST. P.O. BOX 894	DEMOTTE, IN 46310	TRADE PAYABLE - 113957	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$160
AIG	3600 ROUTE 66	NEPTUNE, NJ 07754	TRADE PAYABLE - 147505	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$11,241
AIRGAS SOUTH, INC.	1701 51ST STREET	TUSCALOOSA, AL 35401	TRADE PAYABLE - 118543	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$83
ALABAMA DEPARTMENT OF REVENUE, SALES, USE & BUSINESS TAX DIVISION	P.O. BOX 327710	MONTGOMERY, AL 36132-7710	TRADE PAYABLE - 149517	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,613
ANDROID INDUSTRIES	2051 CANAL	LANSING, MI 48917	TRADE PAYABLE - 140669	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$180
AT&T	PO BOX 8100	AURORA, IL 60507-8100	TRADE PAYABLE - 113602	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$682
AT&T	P.O. BOX 105262	ATLANTA, GA 30348-5262	TRADE PAYABLE - 119720	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$541
AT&T	P.O. BOX 13148	NEWARK, NJ 07101-5648	TRADE PAYABLE - 143622	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$3,174
BACK2BACK MINISTRIES	3585 WILLOUGHBY ROAD	HOLT, MI 48842	TRADE PAYABLE - 999980	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$60
BARLOWORLD HANDLING LP	3930 PINSON VALLEY PARKWAY	BIRMINGHAM, AL 35217	TRADE PAYABLE - 120779	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$11,368
BASF CORPORATION	3000 CONTINENTAL DRIVE NORTH	MOUNT OLIVE, NJ 07828-1234	TRADE PAYABLE - 113632	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$57,198
BOB KRAJICEK	310 WOODLAWN	ROYAL OAK, MI 48073	TRADE PAYABLE - US000207	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$22
BRADLEY H. SMITH	457 5TH AVENUE NW	GORDO, AL 35466	TRADE PAYABLE - US000262	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$5
BUGS BEE GONE	11568 EMBER	DAVISBURG, MI 48350	TRADE PAYABLE - 148314	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$80
CADILLAC COFFEE	1460 COMBERMERE	TROY, MI 48083	TRADE PAYABLE - 116234	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$548

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit F-1

Trade Payable

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Total Claim</u>
CAPSTONE PROCESS SYSTEMS	P.O. BOX 2408	TUSCALOOSA, AL 35403	TRADE PAYABLE - 150455	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$100
CDW DIRECT, LLC	200 N. MILWAUKEE AVE	VERNON HILLS, IL 60061	TRADE PAYABLE - 129300	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$579
CECH CORP - LIVONIA	11675 BELDEN COURT	LIVONIA, MI 48150	TRADE PAYABLE - 113968	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$815
CINTAS #215	P.O. BOX 1670	TUSCALOOSA, AL 35401-1670	TRADE PAYABLE - 129282	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,663
CINTAS CORPORATION #354	51518 QUADRATE DRIVE	MACOMB TOWNSHIP, MI 48042	TRADE PAYABLE - 113663	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$576
CLARKSTON MEDICAL GROUP	5701 BOW POINTE DRIVE	CLARKSTON, MI 48346	TRADE PAYABLE - 149903	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$125
COLONIAL LIFE	P.O. BOX 903	COLUMBIA, SC 29202-0903	TRADE PAYABLE - 148019	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$2,491
CONSOLIDATED ELECTRICAL DISTRIBUTOR	3435 ERIC CIRCLE	TUSCALOOSA, AL 35401	TRADE PAYABLE - 140904	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$47
CONTINENTAL CARBONIC PRODUCT	25920 NORTHLINE COMMERCE SUITE 403	TAYLOR, MI 48183	TRADE PAYABLE - 133370	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$235
CONTINENTAL CARBONIC PRODUCT	124 SOUTH 16TH STREET	BIRMINGHAM, AL 35233	TRADE PAYABLE - 143660	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$983
CS MANUFACTURING INC.	299 W. CHERRY STREET P.O. BOX 230K	CEDAR SPRINGS, MI 49319	TRADE PAYABLE - 149942	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$21,711
DYNAMIC TECHNOLOGY INC.	1200 N. OLD US 23 P.O. BOX 559	HARTLAND, MI 48353-0559	TRADE PAYABLE - 113974	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$175
EAGLE SECURITY SERVICES	5333 1ST AVENUE NORTH	BIRMINGHAM, AL 35212	TRADE PAYABLE - 139252	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,170
ECKHOUT, PATRICK	462 DUNCAN CT.	ROCHESTER, MI 48307	TRADE PAYABLE - US000874	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$718
EXFIL	13085 FAIRLANE	LIVONIA, MI 48150	TRADE PAYABLE - 131864	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$471
EXOTIC AUTOMATION & SUPPLY	P.O. BOX 395	FARMINGTON, MI 48332-0395	TRADE PAYABLE - 113725	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$593
EXPRESS PERSONNEL SERVICES, INC.	P.O. BOX 281533	ATLANTA, GA 30384-1533	TRADE PAYABLE - 115494	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$19,621

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit F-1

Trade Payable

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Total Claim</u>
F.B. WRIGHT	9999 MERCIER AVE P.O. BOX 770	DEARBORN, MI 48120	TRADE PAYABLE - 118762	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$2,007
FEDEX	P.O. BOX 371461	PITTSBURGH, PA 15250-7461	TRADE PAYABLE - 128672	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,784
GRAINGER	1657 SHERMER ROAD	NORTHBROOK, IL 60062-5362	TRADE PAYABLE - 113750	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,147
GUARDIAN ALARM OF MICHIGAN, INC.	20800 SOUTHFIELD ROAD	SOUTHFIELD, MI 48075	TRADE PAYABLE - 113757	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,946
GUARDIAN-IPCO, INC.	6606 CAHABA VALLEY RD	BIRMINGHAM, AL 35242	TRADE PAYABLE - 130200	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$93
GUTHRIE LANDSCAPE SERVICES	P.O. BOX 21270	TUSCALOOSA, AL 35402	TRADE PAYABLE - 130224	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,054
GWK GESELLSCHAFT WÄRME KÄLTETECHNIK MBH	FRIEDRICH-EBERT-STRASSE 310-314	KIERSPE, 58566	TRADE PAYABLE - 100686	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$5,150
HENNECKE INC.	55 PARK DRIVE	LAWRENCE, PA 15055	TRADE PAYABLE - 144626	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,065
INDEPENDENCE TOWNSHIP D.P.W.	6050 FLEMINGS LAKE ROAD P.O. BOX 69	CLARKSTON, MI 48347	TRADE PAYABLE - 140038	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$5,913
INDUSTRIAL WAREHOUSE SERVICES	500 BEAR CREEK CUTOFF ROAD	TUSCALOOSA, AL 35405	TRADE PAYABLE - 141859	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,685
INTEVA PRODUCTS	1450 EAST BEECHER ST	ADRIAN, MI 49221	TRADE PAYABLE - 148859	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$7,906
JERMAINE DAVIS	7651 HWY 69 N.	NORTHPORT, AL 35473	TRADE PAYABLE - US000882	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$12
KEATING, JAMES	1155 KEATING ROAD	KENNEDY, AL 35574	TRADE PAYABLE - US000868	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$416
KELLY SERVICES, INC.	P.O. BOX 530437	ATLANTA, GA 30353-0437	TRADE PAYABLE - 141288	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,002
LATANYA TINNIN	6 ELM AVENUE	BESSEMER, AL 35020	TRADE PAYABLE - US000841	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$83
LEADER BUSINESS	20900 HUBBELL	OAK PARK, MI 48237	TRADE PAYABLE - 116238	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$787
LOWE'S CREDIT SERVICES	P.O. BOX 530954	ATLANTA, GA 30353-0954	TRADE PAYABLE - 113800	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$415

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit F-1

Trade Payable

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Total Claim</u>
MACLELLAN INTEGRATED SERVICES, INC.	P.O. BOX 632952	CINCINNATI, OH 45263-2952	TRADE PAYABLE - 142730	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$42,247
MACOMB PIPE & SUPPLY, INC.	34400 MOUND ROAD	STERLING HEIGHTS, MI 48310	TRADE PAYABLE - 130136	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$212
MASTER DISTRIBUTORS	842 S. 7TH STREET	LOUISVILLE, KY 40203-2149	TRADE PAYABLE - 150412	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$799
MASTER'S SEALCOATING	P.O. BOX 26	GENOA, OH 43430	TRADE PAYABLE - 999980	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$8,600
MCALISTER'S CORPORATION	P.O. BOX 2480	RIDGELAND, MS 39158	TRADE PAYABLE - 137400	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$90
MCMaster-CARR SUPPLY CO.	P.O. BOX 7690	CHICAGO, IL 60680-7690	TRADE PAYABLE - 113808	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$790
MCNAUGHTON-MCKAY	1357 EAST LINCOLN AVE.	MADISON HEIGHTS, MI 48071	TRADE PAYABLE - 131246	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$584
MICRO - EPSILON	8120 BROWNLEIGH DR.	RALEIGH, NC 27617	TRADE PAYABLE - 137690	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$390
MID-STATE BOLT AND SCREW CO.	4126 SOMERS DRIVE	BURTON, MI 48529	TRADE PAYABLE - 140039	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$827
MILLER LANDSCAPE INC.	815 BROWN ROAD	ORION, MI 48359	TRADE PAYABLE - 113819	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$175
MILLER SERVICE COMPANY	421 SKYLAND BLVD	TUSCALOOSA, AL 35405	TRADE PAYABLE - 136941	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$725
MSC INDUSTRIAL SUPPLY CO. SID TOOL CO., INC.	34 BOLAND CT.	GREENVILLE, SC 29615	TRADE PAYABLE - 115433	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,193
NATION/RUSKIN INC.	206 PROGRESS DRIVE	MONTGOMERYVILLE, PA 18936	TRADE PAYABLE - 131384	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$358
NATIONAL AIR FILTERS, INC.	1109 NEW HOPE RD.	RALEIGH, NC 27610	TRADE PAYABLE - 113995	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,480
NORTHPORT ELECTRICAL SUPPLY	3111 MCFARLAND BLVD	NORTHPORT, AL 35476	TRADE PAYABLE - 120005	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$32
OFFICE EXPRESS	1280 EAST BIG BEAVER, SUITE A	TROY, MI 48083	TRADE PAYABLE - 113834	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,448
PC CONNECTION	730 MILFORD RD.	MERRIMACK, NH 03054	TRADE PAYABLE - 114115	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,279
POWER & RUBBER SUPPLY	1501 35TH ST	TUSCALOOSA, AL 35401	TRADE PAYABLE - 130922	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$826

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit F-1

Trade Payable

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Total Claim</u>
QUALITY CARRIERS INC.	6626 STATE ROAD 795	WALBRIDGE, OH 43465	TRADE PAYABLE - 113862	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$6,600
QUEST DIAGNOSTICS CLINICAL LABORATORIES, INC.	1201 S. COLLEGEVILLE ROAD	COLLEGEVILLE, PA 19426	TRADE PAYABLE - 149948	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$233
RECO EDISON	5000 LINBAR DRIVE - SUITE 200	NASHVILLE, TN 37211	TRADE PAYABLE - 142432	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$951
RECON MANAGEMENT GROUP LLC	30400 TELEGRAPH	BINGHAM FARMS, MI 48025	TRADE PAYABLE - 140668	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$249
RED WING SHOE STORE	4189 BALDWIN ROAD	AUBURN HILLS, MI 48326	TRADE PAYABLE - 137470	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$699
REI TRANSPORTATION	P.O. BOX 120	ROMEO, MI 48065-0120	TRADE PAYABLE - 132192	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$17,880
RJ HANLON COMPANY, INC.	3501 EAST SR 32	NOBLESVILLE, IN 46060	TRADE PAYABLE - 137254	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$8,698
ROY SHAW	8855 CO. RD. #12	FAYETTE, AL 35555	TRADE PAYABLE - US000267	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$12
SAM'S CLUB	P.O. BOX 530970	ATLANTA, GA 30353-0970	TRADE PAYABLE - 115881	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,108
SIEMENS PRODUCT LIFECYCLE MANAGEMENT SOFTWARE, INC.	13690 RIVERPORT DRIVE	MARYLAND HEIGHTS, MO 63043	TRADE PAYABLE - 142828	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$339
SMITH'S MACHINE	14120 HWY 11 NORTH	COTTONDALE, AL 35453	TRADE PAYABLE - 129159	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$16,110
SOUTHEASTERN FREIGHT LINES	P.O. BOX 100104	COLUMBIA, SC 29202	TRADE PAYABLE - 118652	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$49
SOUTHERN CONTROLS INC.	401 PINE VALLEY CIRCLE	BESSEMER, AL 35022	TRADE PAYABLE - 136491	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$993
SPRAYING SYSTEMS CO.	SCHMALE RD. NORTH AVE P.O. BOX 7900	WHEATON, IL 60189-7900	TRADE PAYABLE - 113900	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$3,576
SYSTECH ENVIRONMENTAL CORPORATION	3085 WOODMAN DR. SUITE 300	DAYTON, OH 45420	TRADE PAYABLE - 144015	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$3,701
TD INDUSTRIAL COVERINGS, INC.	6220 18 1/2 MILE ROAD	STERLING HEIGHTS, MI 48314	TRADE PAYABLE - 113913	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$353
TECHNICAL DIFFERENCES	5256 S. MISSION RD.	BONSALL, CA 92003	TRADE PAYABLE - 113914	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$2,214

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit F-1

Trade Payable

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Total Claim</u>
TEMPTEK, INC.	525 EAST STOP 18 ROAD P.O. BOX 1152	GREENWOOD, IN 46143	TRADE PAYABLE - 118549	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$865
TERMINIX	2109 LURLEEN B. WALLACE	NORTHPORT, AL 35476	TRADE PAYABLE - 137104	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$212
THE BOSTWICK-BRAUN COMPANY	P.O. BOX 986	TOLEDO, OH 43697-0986	TRADE PAYABLE - 132911	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$3,183
THOMPSON CAT RENTAL	3550 JOE MALASHAM PARKWAY	TUSCALOOSA, AL 35401	TRADE PAYABLE - 139527	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$390
TINA YOUNG	12469 TIMBERLANE	RALPH, AL 35480	TRADE PAYABLE - US000432	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$170
TOOL-SMITH	1300 4TH AVE SOUTH	BIRMINGHAM, AL 35233	TRADE PAYABLE - 141493	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$426
TUSCALOOSA BLUEPRINTING	2009 UNIVERSITY BLVD	TUSCALOOSA, AL 35401	TRADE PAYABLE - 118451	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$47
TUSCALOOSA FLOWER SHOP	2208 UNIVERSITY BLVD	TUSCALOOSA, AL 35401	TRADE PAYABLE - 136421	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$334
UFP TECHNOLOGIES - SIMCO AUTOMOTIVE	51362 QUADRATE DRIVE	MACOMB TOWNSHIP, MI 48042	TRADE PAYABLE - 118034	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$461,157
UNIVAR USA	2145 SKYLAND COURT	NORCROSS, GA 30071	TRADE PAYABLE - 144542	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$3,321
UNIVAR USA INC.	27001 TROLLEY INDUSTRIAL DR.	TAYLOR, MI 48180	TRADE PAYABLE - 114012	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$3,395
UNUM PROVIDENT CORP	P.O. BOX 409548	ATLANTA, GA 30384- 9548	TRADE PAYABLE - 113936	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,367
UPS	LOCKBOX 577	CAROL STREAM, IL 60132-0577	TRADE PAYABLE - 120134	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$608
UPS SUPPLY CHAIN SOLUTIONS, INC.	P.O. BOX 34486	LOUISVILLE, KY 40232	TRADE PAYABLE - 113937	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$78
USF HOLLAND INC.	750 EAST 40TH STREET P.O. BOX 9021	HOLLAND, MI 49422- 9021	TRADE PAYABLE - 113938	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,794
VEOLIA ENVIRONMENTAL SERVICES	10690 SIX MILE RD	NORTHVILLE, MI 48167	TRADE PAYABLE - 113838	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$1,481
WEBER MANUFACTURING LTD	16566 HIGHWAY 12	MIDLAND, ON L4R 4L1	TRADE PAYABLE - 113949	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$63,574

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit F-1

Trade Payable

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
WHARF	220 MCFARLAND BLVD	NORTHPORT, AL 35476	TRADE PAYABLE - 120044	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,273
WILLIS OF PENNSYLVANIA, INC.	P.O. BOX 643886	PITTSBURGH, PA 15264-3886	TRADE PAYABLE - 149844	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$429
X-RITE, INC.	4300 44TH STREET S.E.	GRAND RAPIDS, MI 49512	TRADE PAYABLE - 115098	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,172
							\$873,926

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit F-2

Goods Received, Not Invoiced - Trade Payable

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
ABB AUTOMATION, INC.	1250 BROWN RD.	AUBURN HILLS, MI 48326	GR / IR TRADE PAYABLE - 115739	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$2,015
ACTION PLUMBING COMPANY,	3014 SARATOGA LANE	TUSCALOOSA, AL 35406	GR / IR TRADE PAYABLE - 150320	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$835
AIRGAS SAFETY, INC.	P.O. BOX 915884	DALLAS, TX 75398-1884	GR / IR TRADE PAYABLE - 150683	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$422
ALABAMA AUTOMOTIVE MANUF. ASSN.	500 BEACON PARKWAY WEST	BIRMINGHAM, AL 35209	GR / IR TRADE PAYABLE - 115591	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$75
ALABAMA BOLT & SUPPLY INC.	5200 OLD MONTGOMERY HIGHWAY	TUSCALOOSA, AL 35405-4057	GR / IR TRADE PAYABLE - 119621	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$287
ASHLAND DISTRIBUTION COMPANY	P.O. BOX 2219	COLUMBUS, OH 43216	GR / IR TRADE PAYABLE - 113614	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$5,196
BASS	6260 18 1/2 MILE ROAD	STERLING HEIGHTS, MI 48314	GR / IR TRADE PAYABLE - 999980	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$27
BUMLER MECHANICAL, INC.	6260 18 1/2 MILE ROAD	STERLING HEIGHTS, MI 48314	GR / IR TRADE PAYABLE - 136646	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$1,190
CADENCE INNOVATIONS	26090 23 MILE ROAD	CHESTERFIELD, MI 48051	GR / IR TRADE PAYABLE - 140782	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$12,131
CAIN STEEL AND SUPPLY COMPANY, INC.	2850 20TH STREET P.O. BOX 1369	TUSCALOOSA, AL 35401	GR / IR TRADE PAYABLE - 118315	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$221
CANNON FREIGHT SYSTEMS	25325 JOY RD	HARRISON TWP, MI 48045	GR / IR TRADE PAYABLE - 131360	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$3,188
CDW DIRECT, LLC	200 N. MILWAUKEE AVE	VERNON HILLS, IL 60061	GR / IR TRADE PAYABLE - 129300	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$618
CONSOLIDATED ELECTRICAL DISTRIBUTOR	3435 ERIC CIRCLE	TUSCALOOSA, AL 35401	GR / IR TRADE PAYABLE - 140904	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$53
CONTINENTAL CARBONIC PRODUCT	25920 NORTHLINE COMMERCE SUITE 403	TAYLOR, MI 48183	GR / IR TRADE PAYABLE - 133370	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$198
CONTINENTAL CARBONIC PRODUCT	124 SOUTH 16TH STREET	BIRMINGHAM, AL 35233	GR / IR TRADE PAYABLE - 143660	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$1,771
CS MANUFACTURING INC.	299 W. CHERRY STREET P.O. BOX 230K	CEDAR SPRINGS, MI 49319	GR / IR TRADE PAYABLE - 149942	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$7,407

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit F-2

Goods Received, Not Invoiced - Trade Payable

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
DYNAMIC TECHNOLOGY INC.	1200 N. OLD US 23 P.O. BOX 559	HARTLAND, MI 48353-0559	GR / IR TRADE PAYABLE - 113974	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$161
EAGLE SECURITY SERVICES	5333 1ST AVENUE NORTH	BIRMINGHAM, AL 35212	GR / IR TRADE PAYABLE - 139252	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$450
ECLIPSE, INC.	P.O. BOX 71424	CHICAGO, IL 61694-1424	GR / IR TRADE PAYABLE - 999980	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$647
EXFIL	13085 FAIRLANE	LIVONIA, MI 48150	GR / IR TRADE PAYABLE - 131864	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$647
EXOTIC AUTOMATION & SUPPLY	P.O. BOX 395	FARMINGTON, MI 48332-0395	GR / IR TRADE PAYABLE - 113725	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$1,147
FIFE-PEARCE ELECTRIC COMPANY	20201 SHERWOOD	DETROIT, MI 48234	GR / IR TRADE PAYABLE - 119718	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$493
FLORIDA PRODUCTION ENGINEERING INC.	1855 STATE ROUTE 121 NORTH	NEW MADISON, OH 45346	GR / IR TRADE PAYABLE - 138953	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$7,220
GRAINGER	1657 SHERMER ROAD	NORTHBROOK, IL 60062-5362	GR / IR TRADE PAYABLE - 113750	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$1,389
HANDEY'S ELECTRONIC CENTER	336 NORTH COURT STREET	MONTGOMERY, AL 36104	GR / IR TRADE PAYABLE - 140624	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$420
INTEVA PRODUCTS	1450 EAST BEECHER ST	ADRIAN, MI 49221	GR / IR TRADE PAYABLE - 148859	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$17,058
J.A. KING	195 GOSSETT RD.	GREER, SC 29645	GR / IR TRADE PAYABLE - 113776	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$4,308
MCNAUGHTON-MCKAY	1357 EAST LINCOLN AVE.	MADISON HEIGHTS, MI 48071	GR / IR TRADE PAYABLE - 131246	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$127
METTLER TOLEDO, INC.	22670 NETWORK PLACE	CHICAGO, IL 60673-1226	GR / IR TRADE PAYABLE - 130401	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$5
MICRO - EPSILON	8120 BROWNLEIGH DR.	RALEIGH, NC 27617	GR / IR TRADE PAYABLE - 137690	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$880
MOTION INDUSTRIES	3721 11TH AVE P.O. BOX 1366	TUSCALOOSA, AL 35401	GR / IR TRADE PAYABLE - 118814	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$326
MSC INDUSTRIAL SUPPLY CO. SID TOOL CO., INC.	34 BOLAND CT.	GREENVILLE, SC 29615	GR / IR TRADE PAYABLE - 115433	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$1,233
NATIONAL AIR FILTERS, INC.	1109 NEW HOPE RD.	RALEIGH, NC 27610	GR / IR TRADE PAYABLE - 113995	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$1,539

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit F-2

Goods Received, Not Invoiced - Trade Payable

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
NORTHWEST SUPPLY COMPANY	4006 MCFARLAND BLVD P.O. BOX 382	NORTHPORT, AL 35476	GR / IR TRADE PAYABLE - 120681	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$271
OFFICE EXPRESS	1280 EAST BIG BEAVER, SUITE A	TROY, MI 48083	GR / IR TRADE PAYABLE - 113834	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$719
OVERHEAD DOOR CO. OF TUSCALOOSA	1181 WHIGHAM PLACE	TUSCALOOSA, AL 35405	GR / IR TRADE PAYABLE - 124271	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$386
PC CONNECTION	730 MILFORD RD.	MERRIMACK, NH 03054	GR / IR TRADE PAYABLE - 114115	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$1,136
POWER & RUBBER SUPPLY	1501 35TH ST	TUSCALOOSA, AL 35401	GR / IR TRADE PAYABLE - 130922	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$29
RITTER TECHNOLOGY, LLC	3044 RESEARCH DRIVE	FARMINGTON HILLS, MI 48309	GR / IR TRADE PAYABLE - 120515	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$263
SEA INDUSTRIES LLC	305 26TH AVE. WEST, BLDG 16	BIRMINGHAM, AL 35204	GR / IR TRADE PAYABLE - 149794	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$65
SIMCO AUTOMOTIVE - ORDER ADDRESS ON	6077C FULTON INDUSTRIAL BLVD	ATLANTA, GA 30336	GR / IR TRADE PAYABLE - 119682	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$450,555
THE BOSTWICK-BRAUN COMPANY	P.O. BOX 986	TOLEDO, OH 43697-0986	GR / IR TRADE PAYABLE - 132911	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$3,085
TOOL-SMITH	1300 4TH AVE SOUTH	BIRMINGHAM, AL 35233	GR / IR TRADE PAYABLE - 141493	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$62
UNIVAR USA	2145 SKYLAND COURT	NORCROSS, GA 30071	GR / IR TRADE PAYABLE - 144542	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$360
UNIVAR USA INC.	27001 TROLLEY INDUSTRIAL DR.	TAYLOR, MI 48180	GR / IR TRADE PAYABLE - 114012	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$1,500
VINYL INDUSTRIAL PAINTS	1401 SYCAMORE	WYANDOTTE, MI 48192	GR / IR TRADE PAYABLE - 132154	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$1,000

\$533,111

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit F-3

Customer Credit Balances

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim</u>
INTERTEC SYSTEMS	575 JAMES ST.	ST. MARY'S, ON 78374	CUSTOMER CREDIT BALANCE - 151360	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$12,900
INTERTEC SYSTEMS	575 JAMES ST.	ST. MARY'S, ON 78374	VOLUME REBATE BALANCE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$10,912
							\$23,812

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit F-4

Litigation

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim Amount</u>
ANNA KURAKOWSKI VS. RECTICEL	3513 OAKMONTE BLVD.	ROCHESTER, MI 48346	WRONGFUL TERMINATION AND DISCRIMINATION	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
EXPRESS TEMP. SRVS. (TUSCALOOSA) VS. RECTICEL	R. COOPER SHATTUCK, ESQ. ROSEN HARWOOD, P.A. 2117 JACK WARNER PARKWAY	TUSCALOOSA, AL 35403-2727	BREACH OF CONTRACT	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
QIS VS. RECTICEL	KOTZ, SANGSTER, WYSOCKI & BERG DANIEL J. MCGLYNN, ESQ. & KEVIN C. CLARK 400 RENAISSANCE CENTER, SUITE 3400	DETROIT, MI 48243	CONTAINMENT FUNDS WITHHELD	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
Total							<u>Undetermined</u>

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit F-5

Intercompany

<u>Owner</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim Amount</u>
RUS, INC.	INTERCOMPANY	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$48,066,054
RECTICEL NORTH AMERICA, INC. A/K/A RECTICEL UREPP NORTH AMERICA, INC.	INTERCOMPANY	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,130,525
RECTICEL N.V./S.A.	INTERCOMPANY	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$524,434
RECTICEL INT. SERVICES SA	INTERCOMPANY	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	(\$567)
RECTICEL CZECH AUTOMOTIVE S.R.O.	INTERCOMPANY	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$9,885
RECTICEL AUTOMOBILSYSTEME GMBH	INTERCOMPANY	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$590
RAI MOST S.R.O.	INTERCOMPANY	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	(\$23,753)
					\$49,707,167

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit F-6

Other Liabilities

<u>Creditor Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Total Claim Amount</u>
CADENCE INNOVATIONS	26090 23 MILE ROAD	CHESTERFIELD, MI 48051	DISPUTED TRADE PAYABLE - 140782	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
FRIMO	50685 CENTURY COURT	WIXOM, MI 48393	DISPUTED TRADE PAYABLE - 113739	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$134,442
HEIDEL NORTH AMERICA	29222 TRIDENT INDUSTRIAL BLVD	NEW HUDSON, MI 48165	DISPUTED TRADE PAYABLE - 115201	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$131,646
QIS, INC.	P.O. BOX 673192	DETROIT, MI 48267-3192	DISPUTED TRADE PAYABLE - 131777	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$140,896
TOTALS:							\$406,984

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN****FIRST AMENDED SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Real Property Leases	See Exhibit G-1 immediately following Schedule G
Equipment Leases	See Exhibit G-2 immediately following Exhibit G-1
Employee Related	See Exhibit G-3 immediately following Exhibit G-2
Customer Agreements	See Exhibit G-4 immediately following Exhibit G-3
Supplier Agreements	See Exhibit G-5 immediately following Exhibit G-4
IT Agreements	See Exhibit G-6 immediately following Exhibit G-5
Bond and Insurance Agreements	See Exhibit G-7 immediately following Exhibit G-6
Other	See Exhibit G-8 immediately following Exhibit G-7

11 total continuation sheets attached

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

SPECIFIC NOTES REGARDING SCHEDULE G

Executory Contracts

While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' claims with respect to such delivered goods are included on Schedule F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the Debtors' executory contracts are purchase and sale agreements. In those instances, the executory contracts generally are listed in either the "sale agreements" or "purchase agreements" category, not both.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents also are not set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to a creditor's claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts or unexpired leases could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, both written and oral, regarding the provision of certain services on a month to month basis. To the extent such contracts or agreements constitute executory contracts, these contracts and agreements are not listed individually on Schedule G.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

In the ordinary course of business, the Debtors may have entered into confidentiality agreements which, to the extent that such confidentiality agreements constitute executory contracts, are not listed individually on Schedule G.

Certain of the executory contracts and unexpired leases listed in Schedule G were assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors.

Certain of the executory contracts and unexpired leases may be listed under the wrong Debtor and/or in the wrong agreement category.

The Debtors generally have not included on Schedule G any insurance policies, the premiums for which have been prepaid. The Debtors submit that prepaid

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

SPECIFIC NOTES REGARDING SCHEDULE G

insurance policies are not executory contracts pursuant to section 365 of the Bankruptcy Code because no further payment or other material performance is required by the Debtors. Nonetheless, the Debtors recognize that in order to enjoy the benefits of continued coverage for certain claims under these policies, the Debtors may have to comply with certain non-monetary obligations, such as the provision of notice of claims and cooperation with insurers. In the event that the Bankruptcy Court were to ever determine that any such prepaid insurance policies are executory contracts, the Debtors reserve all of their rights to amend Schedule G to include such policies, as appropriate.

In addition, Schedule G does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

The Debtors are still in the process of collecting the addresses of all counterparties to such executory contracts and unexpired leases. These addresses will be compiled prior to sending notice of the bar date for the filing of proofs of claim in these chapter 11 cases.

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit G-1

Real Property Leases

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
152	21602 BEAR VALLEY L.P.	P.O. BOX 347	GARDENA, CA 90248
27	RECTICEL NORTH AMERICA, INC. (ASSIGNMENT OF REAL PROPERTY LEASE)	1635 ATLANTIC BLVD.	AUBURN HILLS, MI 48326

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit G-2

Equipment Leases

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
2	CANON FINANCIAL SERVICES, INC.	PO BOX 4004	CAROL STREAM, IL 60197-4004
32	ED RINKE BUICK CO.	24231 VAN DYKE	CENTERLINE, MI 48015
7	K & M LEASING COMPANY	20900 HUBBELL	OAK PARK, MI 48237
4	K & M LEASING COMPANY	20900 HUBBELL	OAK PARK, MI 48237
5	K & M LEASING COMPANY	20900 HUBBELL	OAK PARK, MI 48237
3	K & M LEASING COMPANY	20900 HUBBELL	OAK PARK, MI 48237
35	KRUG HILLTOP FORD LINCOLN MERCURY	2798 E GRAND RIVER	HOWELL, MI 48843
37	KRUG HILLTOP FORD LINCOLN MERCURY	2798 E. GRAND RIVER	HOWELL, MI 48843
39	KRUG HILLTOP FORD LINCOLN MERCURY	2798 E. GRAND RIVER	HOWELL, MI 48843
38	KRUG HILLTOP FORD LINCOLN MERCURY	2798 E. GRAND RIVER	HOWELL, MI 48843
36	KRUG HILLTOP FORD LINCOLN MERCURY	2798 E. GRAND RIVER	HOWEL, MI 48843
34	LOCKLEAR CHRYSLER JEEP DODGE, LLC	550 SKYLAND BLVD. EAST	TUSCALOOSA, AL 35405
43	MCINERNEY, INC. DBA OAKLAND DODGE, INC.	101 W FOURTEEN MILE RD.	MADISON HEIGHTS, MI 48071
40	MERCEDES-BENZ OF ROCHESTER	595 S. ROCHESTER RD.	ROCHESTER, MI 48307
9	NMHG FINANCIAL SERVICES, INC.	10 RIVERVIEW DRIVE	DANBURY, CT 6810
8	NMHG FINANCIAL SERVICES, INC.	10 RIVERVIEW DRIVE	DANBURY, CT 6810
10	NMHG FINANCIAL SERVICES, INC.	10 RIVERVIEW DRIVE	DANBURY, CT 6810
42	REGAL NISSAN COMPANY	6520 UNIVERSITY DRIVE	HUNTSVILLE, AL 35806
41	REGAL NISSAN COMPANY	6520 UNIVERSITY DRIVE	HUNTSVILLE, AL 35806
31	SUBURBAN FORD OF WATERFORD, LLC	5900 HIGHLAND RD.	WATERFORD, MI 48327
33	TOWNSEND FORD	5801 MCFARLAND BLVD E	TUSCALOOSA, AL 35405
87	TOYOTA FINANCIAL SERVICES	P.O. BOX 2431	CAROL STREAM, IL 60132-2431
17	TOYOTA MATERIALS HANDLING	2816 5TH AVENUE SOUTH	IRONDALE, AL 35210
16	TOYOTA MATERIALS HANDLING	2816 5TH AVENUE SOUTH	IRONDALE, AL 35210
28	WELLS FARGO FINANCIAL	300 TRI-STATE INTERNATIONAL; SUITE 400	LINCOLNSHIRE, IL 60069

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit G-3

Employee Related

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
95	AHMED, OMAR	ADDRESS REDACTED	ADDRESS REDACTED
89	DERDERIAN, JOSEPH	ADDRESS REDACTED	ADDRESS REDACTED
93	ECKHOUT, PAT	ADDRESS REDACTED	ADDRESS REDACTED
96	FAIRCLOTH, CHRIS	ADDRESS REDACTED	ADDRESS REDACTED
92	HATCHER, AL	ADDRESS REDACTED	ADDRESS REDACTED
91	IORDACHIANDU, ANCA	ADDRESS REDACTED	ADDRESS REDACTED
94	LUECK, JODY	ADDRESS REDACTED	ADDRESS REDACTED
90	STREHL, DEREK	ADDRESS REDACTED	ADDRESS REDACTED
88	VARTANIAN, ART	ADDRESS REDACTED	ADDRESS REDACTED

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit G-4

Customer Agreements

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
85	DELPHI AUTOMOTIVE SYSTEMS	1401 CROOKS ROAD	TROY, MI 48084
81	DELPHI CORPORATION	5725 DELPHI DRIVE	TROY, MI 48098-2815
131	DRAEXLMAIER AUTOMOTIVE OF AMERICA	PO BOX 1345	DUNCAN, SC 29334
133	GENERAL MOTORS CORPORATION	920 TOWNSEND AVE.	LANSING, MI 48921
132	GENERAL MOTORS CORPORATION	920 TOWNSEND AVE.	LANSING, MI 48921
136	GENERAL MOTORS CORPORATION	920 TOWNSEND AVE.	LANSING, MI 48921
134	GENERAL MOTORS CORPORATION	920 TOWNSEND AVE.	LANSING, MI 48921
139	GENERAL MOTORS CORPORATION	920 TOWNSEND AVE.	LANSING, MI 48921
135	GENERAL MOTORS CORPORATION	920 TOWNSEND AVE.	LANSING, MI 48921
137	GENERAL MOTORS CORPORATION	920 TOWNSEND AVE.	LANSING, MI 48921
138	GENERAL MOTORS CORPORATION	920 TOWNSEND AVE.	LANSING, MI 48921
140	GENERAL MOTORS CORPORATION	920 TOWNSEND AVE.	LANSING, MI 48921
141	INTERTEC SYSTEMS	575 JAMES STREET SOUTH; PO BOX 1600	ST. MARYS, ON N4X 1B9
82	INTEVA	1450 EAST BEECHER ST	ADRIAN, MI 49221
143	INTEVA GADSDEN	4605 AIRPORT ROAD	GADSDEN, AL 35904
142	INTEVA GADSDEN	4605 AIRPORT ROAD	GADSDEN, AL 35904
145	INTEVA GADSDEN	4605 AIRPORT ROAD	GADSDEN, AL 35904
144	INTEVA GADSDEN	4605 AIRPORT ROAD	GADSDEN, AL 35904
146	INTEVA PRODUCTS, LLC	1450 E. BEECHER STREET	ADRIAN, MI 49221
147	JOHNSON CONTROLS, INC.	15911 PROGRESS DRIVE	COTTONDALE, AL 35453
86	JOHNSON CONTROLS, INC.	49200 HALYARD DRIVE; PO BOX 8010	PLYMOUTH, MI 48170

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC
Case Number: 09-73419 (PJS)
Exhibit G-5
Supplier Agreements

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
128	AARO JANITORIAL	24643 HOOVER RD.	WARREN, MI 48089
113	CINTAS	51518 QUADRATE	MACOMB TOWNSHIP, MI 48042
130	CONSOLIDATED METCO, INC.	1821 HWY 19 SOUTH	BRYSON CITY, NC 28713
19	GUARDIAN BURGLAR ALARM	20800 SOUTHFIELD ROAD	SOUTHFIELD, MI 48075
20	GUARDIAN BURGLAR ALARM	20800 SOUTHFIELD ROAD	SOUTHFIELD, MI 48075
119	GUTHRIE LANDSCAPE SERVICES, LLC	PO BOX 21270	TUSCALOOSA, AL 35402
153	HEWLETT PACKARD	420 MOUNTAIN AVENUE; PO BOX 6	MURRAY HILL, NJ 7974
122	INDUSTRIAL WAREHOUSE SERVICES, INC.	PO BOX 2177	TUSCALOOSA, AL 35403
120	JOHNSON CONTROLS INC.	511 MINERAL TRACE, SUITE 200	HOOVER, AL 35244
84	JOHNSON CONTROLS, INC.	915 EAST 32ND STREET	HOLLAND, MI 49423
83	JOHNSON CONTROLS, INC.	915 EAST 32ND STREET	HOLLAND, MI 49423
21	JOHNSON CONTROLS, INC.	511 MINERAL TRACE; SUITE 200	HOOVER, AL 35244
6	LEADER BUSINESS	20900 HUBBELL	OAK PARK, MI 48237
112	LEADER BUSINESS	20900 HUBBELL	OAK PARK, MI 48237
26	MACLELLAN INTEGRATED SERVICES INC.	3120 WALL STREET, SUITE 100	LEXINGTON, KY 40513
123	MACLELLAN INTEGRATED SERVICES INC.	3120 WALL STREET, SUITE 100	LEXINGTON, KY 40513
116	MILLER LANDSCAPE, INC.	815 BROWN ROAD	ORION, MI 48359
126	NATIONAL BUREAU OF PROPERTY ADMINISTRATION, INC.	TWO PRUDENTIAL PLANO, SUITE 2525; 180 NORTH STETSON AVENUE	CHICAGO, IL 60601
127	NATIONAL BUREAU OF PROPERTY ADMINISTRATION, INC.	TWO PRUDENTIAL PLANO, SUITE 2525; 180 NORTH STETSON AVENUE	CHICAGO, IL 60601
117	ROCKET ENTERPRISE INC.	30660 RYAN	WARREN, MI 48092
155	SUNTEL SERVICES, INC.	1095 CROOKS RD, SUITE 100	TROY, MI 48084

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit G-5

Supplier Agreements

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
156	SUNTEL SERVICES, INC.	1095 CROOKS RD, SUITE 100	TROY, MI 48084

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit G-6

IT Agreements

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
124	SIEMENS PRODUCT LIFECYCLE MANAGEMENT SOFTWARE INC.	2000 EASTMAN DRIVE	MILFORD, OH 45150
125	SIEMENS PRODUCT LIFECYCLE MANAGEMENT SOFTWARE INC.	2000 EASTMAN DRIVE	MILFORD, OH 45150

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit G-7

Bond and Insurance Agreements

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
110	FIDELITY AND DEPOSIT COMPANY OF MARYLAND	1400 AMERICAN LANE; TOWER 19TH FLOOR	SCHAUMBURG, IL 60196-1056
98	HARTFORD FIRE INSURANCE COMPANY	ONE HARTFORD PLAZA	HARTFORD, CT 6155
100	HDI-GERLING AMERICAN INSURANCE COMPANY	150 N. WACKER DRIVE; 29TH FLOOR	CHICAGO, IL 60606
129	LD&A S.A. INSURANCES	BOULEVARD DE LA DODAIN; 50/1-B-1400 NIVELLES	RPM NIVELLES TVA, BE 0479 052 019
111	LIBERTY MUTUAL INSURANCE COMPANY	1775 LISBON ROAD	LEWISTON, ME 4240
97	LIBERTY MUTUAL INSURANCE GROUP/BOSTON	175 BERKELEY STREET	BOSTON, MA 2117
99	NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA	70 PINE STREET	NEW YORK, NY 10270
108	THE GUARANTEE COMPANY OF NORTH AMERICA	4950 YONGE STREET; SUITE 1400, MADISON CENTRE	TORONTO, ON M2N 6K1
105	TRAVELERS CASUALTY & SURETY CO.	1 TOWER SQUARE	HARTFORD, CT 06183-0001

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

Exhibit G-8

Other

<u>Contract ID</u>	<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>
57	CENTRE DE COORDINATION RECITCEL S.A. (ACCOUNT TRANSFER AGREEMENT)	15, AVENUE DE PLEIADES	BRUSSELS, BE 1200
22	RECTICEL AUTOMOBILSYSTEME GMBH (INTELLECTUAL PROPERTY LICENSE AGREEMENT)	ROLANDSECKER WEG 30	RHEINBREITBACH, GE 53619
25	RUS INC. (LOAN AGREEMENT)	1105 NORTH MARKET STREET, SUITE 1300; PC BOX 8985	WILMINGTON, DE 19899
18	TOYOTA MOTOR CREDIT CORPORATION (GUARANTY)	PO BOX 3457	TORRANCE, CA 90510
157	TUSCALOOSA COUNTY INDUSTRIAL DEVELOPMENT AUTHORITY	2204 UNIVERSITY BOULEVARD; P.O. BOX 2667	TUSCALOOSA, AL 35403

UNITED STATES BANKRUPTCY COURT**FIRST AMENDED SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is in community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR**DESCRIPTION**

RECTICEL N.V./S.A.

21602 BEAR VALLEY L.P. (PROPERTY LEASE AGREEMENT)

DAMSTRAAT 2

P.O. Box 347

WETTEREN, 9230 BELGIUM

GARDENA, CA 90248

RECTICEL NORTH AMERICA, INC.

TOYOTA MOTOR CREDIT CORPORATION ((2) EQUIPMENT LEASE AGREEMENTS)

1653 ATLANTIC BOULEVARD

P.O. Box 2431

AUBURN HILLS, MI 48326

CAROL STREAM, IL 60132-2431

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN**

Recticel Interiors North America, LLC

Case Number: 09-73419 (PJS)

SPECIFIC NOTES REGARDING SCHEDULE H

Co-Debtors

In the ordinary course of their business, the Debtors pay certain expenses on behalf of their subsidiaries. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are contingent, disputed, and/or unliquidated, such claims have not been set forth individually on Schedule H. However, some such claims may be listed elsewhere in the Schedules and Statements.

DECLARATION CONCERNING DEBTOR'S SCHEDULES**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF AN INDIVIDUAL**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information and belief.

Date: _____

Signature: _____

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Secretary and Treasurer of Recticel Interiors North America, LLC named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of ___ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date: 12/23/2009Signature: 

Derek Strehl

[Print or type name of individual signing on behalf of debtor.]

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.